



**ATG TRUST**  
C O M P A N Y

# STRUCTURED TRANSACTIONS:

**TAX DEFERRAL TECHNIQUES EVERY LAWYER SHOULD KNOW!**

TUESDAY, APRIL 12, 2005 ■ ROLLING MEADOWS, ILLINOIS

WEDNESDAY, APRIL 20, 2005 ■ COLLINSVILLE, ILLINOIS

## DATES/LOCATIONS:

### Tuesday, April 12, 2005

Holiday Inn  
3405 Algonquin Road  
Rolling Meadows, IL 60008  
847.259.5000

### Wednesday, April 20, 2005

Holiday Inn  
1000 Eastport Plaza Drive  
Collinsville, IL 62234  
618.345.2800

## CHECK-IN:

8:30 A.M.

## PROGRAM:

9:00 A.M. – 12:00 P.M.

(includes continental breakfast)

## REGISTRATION:

**There is NO CHARGE for this program.**

Register online in the member section of our website, [www.atgf.com](http://www.atgf.com), or register by fax, mail, or e-mail:

Suzy Auteberry, ATG Trust Registrar  
P.O. Box 9136  
Champaign, IL 61826-9136  
Fax: 217.403.7430  
E-mail: [sauteber@atgf.com](mailto:sauteber@atgf.com)

## WHAT YOU WILL LEARN:

You can think of many different reasons your clients may receive money in a large, lump-sum payment, including the following:

- Physical injury settlement;
- Sale of a business;
- Real estate sales;
- Employment dispute;
- Non-bodily injury insurance settlement; and
- § 468(B) qualified settlement fund.

These are only a few examples. What will you tell your clients when they come to you for advice? Will you be able to help them keep their money without losing a significant portion of it to taxes? Whenever one party has an obligation to make payments to another, a structured transaction will often provide a “win-win” solution!

The **Payee/Plaintiff** benefits from the following:

- Deferral of payments lessens the tax bill;
- Alternative Minimum Tax (AMT) may be avoided, legally;
- Payments are guaranteed by a Fortune 50 Company; and
- Attorney’s fees can also be structured!

The **Payor/Defendant** benefits from the following:

- A full tax deduction in the year of payment;
- No ongoing payment obligations or administrative expense; and
- A closed file - No responsibility to guarantee payments.

Structured transactions are not just for personal injury lawyers. Regardless of your area of concentration, this program will show you how to structure your transactions to take full advantage of this powerful tax deferral tool.

## WHO SHOULD ATTEND:

All lawyers, paralegals, or legal assistants.

### REGISTRATION FORM

#### STRUCTURED TRANSACTIONS: TAX DEFERRAL TECHNIQUES EVERY LAWYER SHOULD KNOW!

Check one:  Tuesday, April 12 – Rolling Meadows  Wednesday, April 20 – Collinsville

Please complete this form and return to Suzy Auteberry, ATG Trust Registrar,

P.O. Box 9136, Champaign, IL 61826-9136 ■ Fax: 217.403.7430 ■ E-mail: [sauteber@atgf.com](mailto:sauteber@atgf.com).

Name: \_\_\_\_\_ Firm: \_\_\_\_\_ Member No.: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_ E-mail: \_\_\_\_\_

Attendee Name(s):

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